### Improving Collection *of* HIV Exposure in ARIES September 29, 2011

### Welcome!

 The State Office of AIDS continues to work with providers to improve data quality in ARIES.

Today's webinar will focus on collecting:

HIV Exposure.

### **Objectives**

- Discuss HIV Exposure importance and definition.
- Review how to edit HIV Exposure .
- Provide tips for HIV Exposure .
- Show how to run the Fix-It: HIV Exposure Report.
- Allow time for questions, answers and closing.

## **HIV Exposure Importance**

This field is critical in ARIES for several reasons:
 It helps providers understand how their clients were exposed to HIV/AIDS; this information can be helpful for clients' HIV/AIDS case management and needs assessments.

It assists agencies, fiscal agents and the CA OA in monitoring HIV/AIDS epidemic trends in their respective areas.

# **HIV Exposure Importance**

- HIV Exposure is also important in that it can be used for:
  - Planning prevention programs,
  - Targeting risk-reduction interventions,
  - Evaluating HIV/AIDS programs, and
  - Identifying new or unusual cases of infection.
     (Internet Citation for the above: http://www.cdc.gov/hiv/topics/prev\_prog/ahp/resources/ other/pdf/Sample\_Article.pdf)

## **HIV Exposure Importance**

HIV Exposure is required for: HIV Care Program (HCP), Medi-Cal Waiver Program (MCWP), HRSA's Ryan White Data Report (RDR) and HRSA's Ryan White Services Report (RSR).

# **HIV Exposure Definition**

- When in ARIES, HIV Exposure appears as the "Client Risk Factors" Section.
- The Client Risk Factors Section asks the question, "What behaviors did the client engage in prior to his/her first HIV positive test result? Check all that apply."

If the client was 13 years of age or less at the time of exposure, you must click the "Pediatric" checkbox.
The ARIES user will then proceed to check the boxes next to the exposures that apply:

### **HIV Exposure Fields - Definitions**

| HIV Exposure Check-Box   | HIV Exposure Definition  |
|--|--|
| Sex with Male  | If the client had sex with men, whether or not their sexual partner was known to be HIV+.  |
| Sex with Female  | If the client had sex with women, whether or not<br>their sexual partner was known to be HIV+.   |
| Injected nonprescription drugs   | Check this box if the client used drugs delivered<br>by needle. Example: If the client injected heroin or<br>methamphetamine.  |
| Received clotting factor for hemophilia/ coagula-<br>tion disorder   | Check this box if the client had or has a coagula-<br>tion disorder like hemophilia and received clotting<br>factor. HIV can be carried in infected blood prod-<br>ucts.                         |
| Received transfusion of blood/blood components<br>(other than clotting factor), transplant of tissue/<br>organs or artificial insemination | Check this box if the client has received any such<br>item (excluding clotting factor). HIV can be trans-<br>mitted in infected blood products, organs, or any<br>bodily fluid, including semen. |

### **HIV Exposure Fields - Definitions**

| HIV Exposure Check-Box                            | HIV Exposure Definition   |
|---|---|
| Worked in healthcare or clinical lab set-<br>ting | Check this box if the client worked in this<br>type of environment. Those who work in<br>laboratories or in healthcare facilities can<br>be at greater risk of HIV exposure.  |
| Mother HIV infected/Perinatal transmis-<br>sion   | This check box can only be selected if<br>the client was 13 and under at the time of<br>exposure. HIV+ mothers can potentially<br>infect their unborn child during pregnan-<br>cy. If the client's mother was known to be<br>HIV+ while pregnant with the client, se-<br>lect this check box. |
| Sexual abuse (pediatric only)                     | This check box can only be selected if<br>the client was 13 and under at the time of<br>exposure. Check this box if the client<br>was sexually abused and at risk of HIV<br>exposure.   |
| Other   | Check this box if the client engaged in<br>other behaviors considered to be a high<br>risk for HIV exposure.  |
| Unknown   | Check this box if the client's risk behav-<br>ior is unavailable.   |

### Sex Partner Risk Factors, Heterosexual Contact Only - Definitions

- After the ARIES user checks the appropriate boxes on Client Risk Factors the user must consider whether or not to answer the "Sex Partner Risk Factors, Heterosexual Contact Only" section.
- If the client engaged in heterosexual contact and the client's partner was at-risk or known to be infected, then the ARIES user will then proceed to check the boxes next to the "Sex Partner Risk Factors" that apply:

### Sex Partner Risk Factors, Heterosexual Contact Only - Definitions

| Sex Partner Risk<br>Check-Box   | Sex Partner Risk Defini-<br>tions  |
|---|--|
| Intravenous/injection drug user   | Check this box if the client's partner<br>used drugs delivered by needle. Exam-<br>ple: If the client's partner injected heroin<br>or methamphetamine. |
| Bisexual Male   | Check this box if the client's sexual part-<br>ner was a male who engaged in homo-<br>sexual and heterosexual sex.                                     |
| Person with AIDS or documented HIV  | Check this box if the client's sexual part-<br>ner has AIDS or has ever tested positive<br>for HIV.  |
| Other (person with hemophilia/<br>coagulation disorder, transfusion recipi-<br>ent with documented HIV infection,<br>Transplant recipient with documented<br>HIV infection) | Check this box if the client's partner re-<br>ceived any blood products, tissue, or or-<br>gans known to have been infected by<br>HIV.                 |
| Unknown   | Check this box if the client's partner's<br>HIV risk factors were unavailable.   |
|   |  |

# **Editing HIV Exposure**

We're going to review the steps for editing HIV Exposure for an existing client. Please note that the data in the ensuing slides are fictitious client data from our **ARIES** Demonstration website. We'll also provide tips for collecting accurate information.

# Begin by finding the client record & going to the Risk & Assessments major tab...

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|                        |      |                      | Client Sea             | rch                          |             |      |
|                        |      | To find a client     | elient oeu             |                              |             |      |
|                        |      | in some or all of th | e following informatio | on. You may use the wildcard | •.          |      |
|                        |      | Last Name            | Ashton                 |                              |             |      |
|                        |      | First Name           | Zach                   |                              |             |      |
|                        |      | Middle Initial       |                        |                              |             |      |
|                        |      | Client ID            |                        |                              |             |      |
|                        |      | SSN                  |                        |                              | 123-45-6789 |      |
|                        |      | Date of Birth        |                        |                              | mm/dd/yyyy  |      |
|                        |      | Display              | 20 results             |                              |             |      |
|                        |      | r                    | Search Related/A       | ffected Individuals          |             |      |
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# From the Risk Factors Read-Only sub-tab screen, click "Edit."



Answer the question, "What behaviors did the client engage in prior to his/her first HIV positive test result?" Then, check all that apply. Also note the large red asterisk next to the question; this means these fields are HRSA-required for the RDR and RSR.



Note that if you select a risk factor that specifies that the client had heterosexual contact, you will be prompted with the question below. This question is a reminder message to explain that if the client engaged in heterosexual sex and this client's partner was at-risk or known to be infected then select the <u>partner's</u> risk factors on the right of the screen.

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| Pediatric  |  |  |  |  |
|  |  |  |  |  |
| What behaviors did the clip                                  | ent engage in prior to his/her fir   | st HIV positive test re  | sult? Check all that app   | y:   |
| Client Risk Factors  |  | Sex Pa   | artner Risk Factors, Het   | erosexual Contact ONLY   |
| □ Sex with Male  |  | 🗆 In   | travenous/injection drug   | user   |
| Sex with Female  |  | E Bi   | sexual Male  |  |
| Injected nonprescription dr<br>Descrived eletting factor for | ugs  | D Pe   | rson with AIDS or docum  | ented HIV  |
| disorder   | ressage from webpage   |  |  | X  |
| Received transfusion of block                                | You have checked a risk factor that indica<br>unless the client's heterosexual partner w | ates the client engaged in heterosex<br>was at-risk or known to be infected. | ual contact. Heterosexual contact is<br>If the client's heterosexual partner w | not a CDC-defined HIV Risk Factor<br>as at-risk or known to be infected. |
| (other than clotting factor                                  | please also select the appropriate Hetero  | sexual Contact risk factor from the  | column on the right side of the screer   |  |
| Worked in healthcare or cl                                   |  | C (*   |  |  |
| Mother HIV infected/Perina                                   |  |  |  |  |
| Sexual abuse (pediatric online)                              | y)   |  |  |  |
| Other Other  |  |  |  |  |
| Unknown  | Primary HIV Exposure   |  |  |  |
|  |  |  |  |  |
|  | Secondary HIV Exposure   |  |  | •  |
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In this example, the client's partner was at-risk or known to be infected. The client's partner was an IV drug user and so the appropriate risk box was checked based on the partner's risk. Also note the "Primary HIV Exposure" and "Secondary HIV Exposure" fields at the bottom are not HRSA required; these do not appear in the RDR or RSR. They are also not used in the Fix-It report. These fields are optional, for you to use to capture the client's primary and/or secondary HIV exposure if known.



Lastly, if the client was 13 and under at the time of exposure, you must check the "Pediatric" check-box. By checking this box, ARIES will turn on the "Mother HIV Infected/Perinatal Transmission" and "Sexual Abuse (Pediatric Only)" answer options. These two check boxes are for Pediatric-exposed clients and are always grayed-out for adult clients.



### Tips for Collecting HIV Exposure

Remember to check the boxes on all the HIV Exposure categories that apply to the client. You can select more than one if needed. Remember that if your client engaged in heterosexual contact with a partner that is at-risk or known to be infected, you must check the partner's risks to the right of the screen.

### Tips for Collecting HIV Exposure

Remember to check the "Pediatric" check box if your client was 13 and under at the time of his or her HIV exposure. This feature will turn on the pediatric risks.

Lastly, remember that the HIV Exposure check-box fields are designed to capture the HIV risks or exposures that your client encountered. These fields do not collect information on behaviors your client might currently be engaging in.

- We hope these tips help improve your data collection in the future.
- Some of your records need attention now. We have designed a report that will help you find records in your agency that need HIV Exposure updated or corrected.

# To locate the **Fix-It: HIV Exposure** report go to **Reports** and select the **Client** menu.

| _    |   |                        |                          |                     |            |           |      |        |                |
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|      |   |                        |                          |                     | Compliance | )         |      |        |                |

#### Zack J Ashton

Contact Information

#### Phones:

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Be confidential Note: Note: Contact Dr. Howard Tsai regarding Blindness

# The Fix-It: HIV Exposure Report is located at the bottom of the report page.

|        | Fix-It: Insurance                | Lists clients served within a date range and any problems with Insurance.  |
|--------|----------------------------------|--|
|        | Fix-It: Poverty Level            | Lists clients served within a date range and any problems with Household Income,<br>Household Size, or Household Poverty Level |
|        | Fix-It: Race and Ethnicity       | Lists clients served within a date range and any problems with Race 1 or Hispanic Ethnicity                                    |
| 18:545 | ARIES ID and Primary Staff Name  | Lists all clients by ARIES ID, plus the name of the Primary Staff person   |
|        | Fix-It: HIV/AIDS Diagnosis Dates | Lists clients served within a date range and any problems with HIV+ Date, HIV+ Year, or AIDS Diagnosis Date.                   |
|        | Fix-It: HIV Exposure Categories  | Lists clients served within a date range and any problems with HIV Risk Factors  |
|        |                                  | mannel   |
|        | A State State                    |  |

### Input your specified dates on the Report Filter Value page. Click "Report" to generate your HIV Exposure Report.

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What will appear is a report showing records for all clients served by your agency during the specified date range.
Error messages will indicate which records need attention and why.
The report will look something like this...

### Sample Fix-It HIV Exposure Report

#### Fix-It: HIV Exposure Categories

| ARIES ID Client F |                       | RDR Risk Category  | Errors  | Service<br>Count |
|-------------------|-----------------------|--|---|------------------|
| 10000655          | Jones, Cynthia G      |  | Missing HIV Exposure Category   | 1                |
| 10001334          | Smith, Aaron F        | Undetermined / unknown /<br>risk not reported or identi-<br>fied       | Missing HIV Exposure Category   | 1                |
| 10001577          | Smith, Cathy N        |  | Missing HIV Exposure Category   | 2                |
| 10003747          | Bevins, Paula F       | Undetermined / unknown /<br>risk not reported or identi-<br>fied       | Missing HIV Exposure Category   | 2                |
| 10003748          | Abba, Jason R         |  | Missing HIV Exposure Category   | 1                |
| 10004108          | Edwards, Cyn-<br>thia | Undetermined / unknown /<br>risk not reported or identi-<br>fied       | **WARNING** Heterosexual<br>Contact but no Heterosexual<br>Risk, Missing HIV Exposure Cat-<br>egory | з                |
| 10004376          | Martinez, Julia R     | Undetermined / unknown /<br>risk not reported or identi-<br>fied       | **WARNING** Heterosexual<br>Contact but no Heterosexual<br>Risk, Missing HIV Exposure Cat-<br>egory | 2                |
| 10000085          | Ashton, Zack J        | MSM and IDU  |   | 4                |
| 10000125          | Allison, Derek I      | Men who have sex with<br>men (MSM)                                     |   | 2                |
| 10001411          | Smith, Josh M         | Mother with/at risk for HIV<br>infection (perinatal trans-<br>mission) |   | 2                |
| 10001569          | Smith, Jim H          | Men who have sex with<br>men (MSM)                                     |   | 1                |

|       | Error Message  | Error Message Definition   |
|-------|--|--|
|       | Missing HIV Exposure Category                                | RDR category is NULL or "Undetermined /<br>Unknown / Risk Not Reported or Identified"  |
|       | **Warning** Heterosexual Contact but<br>no Heterosexual Risk | A male client with "Sex with a Female" or a fe-<br>male client with "Sex with a Male" but none of<br>the Heterosexual Risks are checked. |
| teamw | ork  |  |

Tips for understanding the Fix-It Report:

If the error message states, "Missing HIV Exposure Category" either the field is blank, or the field has "Undetermined / Unknown / Risk Not Reported or Identified."

If a client has no error message listed, then the client HIV Exposure field is ok.

### Tips for understanding the Fix-It Report:

If the error message states "Warning -Heterosexual Contact but no Heterosexual Risk" the ARIES user should determine if the heterosexual contact was with an at-risk or infected person and check the appropriate partner's risk factor. If the client was not with an at-risk or infected person the ARIES user can ignore the error message.

### Tips for understanding the Fix-It Report:

Note that one of the columns on the Fix-It Report is called, "RDR Risk Category." This column lists the entered RDR Risk (unless it is NULL, as indicated with a blank). Per HRSA's instructions, the RDR reports only 1 risk, even when several check-boxes are checked; the RDR counts risks according to HRSA's exposure hierarchy. The RSR however, reports all exposures/risks that are checked in ARIES. Thus, the Fix-It report will list the 1 risk per client that will be counted on your RDR.

Please look up the clients with error messages using their ARIES ID.
 Resolve the error by looking in client's charts and/or assessments for the missing or inaccurate information.
 Then update ARIES accordingly.

### **Questions & Answers**

Do you have any questions?

### Additional Resources:

- This presentation is posted in the Training section of <u>www.projectaries.org</u>.
- The ARIES User Manual can be accessed by pressing the F1 button while in ARIES.
  The ARIES Help Desk can be reached at 866-411-ARIES (2743).

## **Thank you!**

- Thank for participating! We hope that this has been a productive use of your time.
- Together we can improve ARIES data quality!